

Supplemental Information for the Consolidated Financial Results for the First Quarter Ended June 30, 2023 2023年度第1四半期連結業績補足資料

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Sony Group Corporation
ソニーグループ株式会社

Supplemental Financial Data 補足財務データ

		3
■ Average / assumed foreign exchange rates	期中平均／前提為替レート	3
■ Period-end foreign exchange rates	期末為替レート	3
■ FY23 Estimated Foreign Exchange Impact on Annual Operating Income	2023年度 為替感応度（年間営業利益に対する影響額の試算）	3
■ Sales, Operating Income and Adjusted OIBDA by segment	セグメント別売上高・営業利益・調整後OIBDA	4
■ Sales to customers by product category (to external customers)	製品カテゴリー別売上高（外部顧客に対するもの）	4
■ Sales to customers by geographic region (to external customers)	地域別売上高（外部顧客に対するもの）	5
■ Depreciation and amortization (D&A) by segment (including amortization not subject to reconciliation in the calculation of Adjusted OIBDA / Adjusted EBITDA)	セグメント別減価償却費及び償却費（調整後OIBDA及び調整後EBITDAの計算において調整対象外の償却費を含む）	5
■ Amortization not subject to reconciliation in the calculation of Adjusted OIBDA / Adjusted EBITDA	調整後OIBDA及び調整後EBITDAの計算において調整対象外の償却費	5
■ Additions to long-lived assets and right-of-use assets / D&A	固定資産・使用権資産の増加額、減価償却費及び償却費	6
■ Additions to long-lived assets and right-of-use assets / D&A excluding Financial Services segment	金融分野を除くソニー連結の固定資産・使用権資産の増加額、減価償却費及び償却費	6
■ Research and development expenses	研究開発費	7
■ Research and development expenses by segment	セグメント別研究開発費	7
■ Interest expenses, net, recorded in Financial income and Financial expense	金融収益・金融費用に計上される支払利息（純額）	7
■ Gain on revaluation of equity securities, net, recorded in Financial income and Financial expense	金融収益・金融費用に計上される資本性金融資産の再評価益（純額）	7
■ Inventory by segment	セグメント別棚卸資産	7
■ Long-lived assets and right-of-use assets by segment	セグメント別固定資産・使用権資産	7
■ Film costs and broadcasting rights included in content assets (balance)	コンテンツ資産に含まれる繰延映画製作費及びテレビ放映権（残高）	8
■ Goodwill by segment	セグメント別のれん	8
■ Return on Invested Capital (ROIC) by segment	セグメント別ROIC	8
■ Cash Flow (CF) by segment	セグメント別キャッシュ・フロー	8

Game & Network Services Segment Supplemental Information (English only)

	9
■ Game & Network Services segment sales breakdown	9
■ PlayStation®5 hardware and software unit sales	9
■ Number of Monthly Active Users on PlayStation™Network (as of the end of each quarter)	9
■ Cumulative sell-through units of PlayStation®5 hardware	10
■ Cumulative sell-through units of selected PlayStation®4 and PlayStation®5 first party software titles	10
■ Previously disclosed numbers of PlayStation®Plus subscribers (as of the end of each quarter)	10

Music Segment Supplemental Information (English only)

	11
■ Music Revenue breakdown	11
■ Recorded Music	12
- Top 10 best-selling recorded music projects for Sony Music Entertainment	
- Top 5 best-selling recorded music projects for Sony Music Entertainment (Japan) Inc.	
- Selected upcoming releases for Sony Music Entertainment anticipated over the next six months (In alphabetical order)	12
■ Music Publishing	12
- Number of songs in the music publishing catalog owned and administered	

Pictures Segment Supplemental Information (English only)

	13
■ Pictures Segment Aggregated U.S. Dollar Information	13
- Pictures segment sales and operating revenue, operating income (loss) and Adjusted OIBDA	
- Sales by category and Motion Pictures Revenue breakdown	
- Content Assets breakdown	
■ Motion Pictures	14
- Motion Pictures Box Office for films released in North America	
- Selected films to be released in the U.S.	15

■ Television Productions	16
- Selected Television Series with an original broadcast on a U.S. linear network	
- Selected Television Series with an original broadcast on a U.S. digital platform	
■ Media Networks	17
- Television and Digital Channels	
- Number of Channels and Subscribers (Total)	
Entertainment, Technology & Services Segment Supplemental Information (English only)	18
■ Entertainment, Technology & Services segment sales breakdown (Profit / Growth Axis Business)	18
Imaging & Sensing Solutions Segment Supplemental Information (English only)	19
■ Imaging & Sensing Solutions segment sales breakdown	19
■ Image sensor sales breakdown	19
■ Additions to long-lived assets for Imaging & Sensing Solutions segment	19
■ Image sensor production capacity and wafer input for the master process (photo diode etc.)	19
Financial Services Segment Supplemental Information (English only)	20
■ Financial services revenue by entity	20
■ Sony Life (stand-alone basis)	20
- Revenue breakdown and Operating Income	
- Amount of Policies	
- Contractual Service Margin (CSM) (excluding CSM of reinsurance)	
- Comprehensive Equity (Shareholders' Equity + CSM after tax) (as of the end of each quarter)	21
- Number of Lifeplanner® Sales Specialists (as of the end of each quarter)	
- Key indicators affecting the reevaluation of insurance contract liabilities	
Cautionary Statement	22

Supplemental Financial Data 補足財務データ

The data and terminology hereinafter are presented in accordance with International Financial Reporting Standards ("IFRS") because Sony has adopted IFRS starting in the first quarter of the fiscal year ended March 31, 2022 ("FY22").

Sony has adopted IFRS 17 "Insurance Contracts" ("IFRS 17") from the first quarter of the fiscal year ending March 31, 2024 ("FY23"). Figures for FY22 are restated in accordance with IFRS 17.

The data hereinafter is presented in accordance with the most recent alignment of the Segments and Categories (product categories containing sales to external customers). For further detail on terminology and the segmentation, please refer to Notes to the Financial Statements for the first quarter ended June 30, 2023, on page F-10.

A footnote is added where non-IFRS data is presented.

Definitions of abbreviated names in the charts below are the following:

Official Names	Abbreviated Names
Game & Network Services segment	G&NS
Entertainment, Technology & Services segment	ET&S
Imaging & Sensing Solutions segment	I&SS
Financial Services segment	Financial

Official Names	Abbreviated Names
Corporate	Corp.
Corporate and elimination	Corp. Elim.
All Other, Corporate and elimination	All Other, Corp.
Consolidated Total	Cons. Total
Operating income	OI
Operating income before depreciation and amortization	OIBDA
Earnings before interest, taxes, depreciation and amortization	EBITDA
Property, plant and equipment	PP&E

■ Average / assumed foreign exchange rates 期中平均/前提為替レート

(Yen)	FY22					FY23					FY23 April Assumption ¹	FY23 August Assumption ¹
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	(Q1 - Q4)	(Q2 - Q4)
USD	129.4	138.2	141.7	132.3	135.4	137.0					130.0	135.0
EUR	138.0	139.3	144.2	141.9	140.9	149.2					138.0	146.0
Brazilian Real	26.4	26.4	26.9	25.5	26.3	27.7					26.0	28.2
Chinese Yuan	19.6	20.2	19.9	19.3	19.7	19.5					19.3	19.2
Indian Rupee	1.68	1.73	1.72	1.61	1.69	1.67					1.65	1.64
Russian Ruble	1.94	2.30	2.26	1.81	2.08	1.69					2.21	1.52

■ Period-end foreign exchange rates 期末為替レート

(Yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Period-end USD rates	136.6	144.7	132.5	133.3	144.9			
Period-end EUR rates	142.6	142.2	141.3	145.5	157.5			

■ FY23 Estimated Foreign Exchange Impact on Annual Operating Income 2023年度 為替感応度 (年間営業利益に対する影響額の試算)

(Billion yen)	1 yen appreciation against		1% yen appreciation against
	USD	EUR	Emerging market currencies ²
G&NS	+7.0	-6.0	
ET&S	+1.5	-2.0	N/A
I&SS	-8.0	slightly negative	
Net impact of above three segments	+0.5	-8.0	-2.5
Pictures and Music total ³	-2.0	N/A	N/A

¹ Assumed foreign exchange rates are based on company forecast.

² Emerging market currencies include Brazilian real, Chinese yuan, Indian rupee and Russian ruble.

³ This is the estimated impact when converting the U.S. dollar aggregated results of Sony Pictures Entertainment Inc., Sony Music Entertainment and Sony Music Publishing LLC into Japanese yen. The impact of converting the non-U.S. dollar results of these three entities into U.S. dollars during the aggregation process is not reflected in the above numbers.

■ Sales, Operating Income and Adjusted OIBDA¹ by segment セグメント別売上高・営業利益・調整後OIBDA

(Millions of yen)	FY22					FY23					April FCT	August FCT	
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY			
G&NS	Sales	604,116	720,735	1,246,549	1,073,198	3,644,598	771,880					3,900,000	4,170,000
	OI	52,762	42,132	116,248	38,864	250,006	49,160					270,000	270,000
	Adjusted OIBDA	70,216	64,180	139,905	62,709	337,010	75,875					365,000	375,000
Music	Sales	308,070	359,319	363,747	349,496	1,380,632	358,229					1,410,000	1,490,000
	OI	60,973	78,733	62,961	60,440	263,107	73,380					265,000	280,000
	Adjusted OIBDA	74,792	87,491	78,614	75,522	316,419	82,945					325,000	335,000
Pictures	Sales	341,377	337,468	331,537	359,040	1,369,422	320,366					1,520,000	1,470,000
	OI	50,655	27,620	25,445	15,535	119,255	15,971					120,000	120,000
	Adjusted OIBDA	61,828	40,393	38,235	27,746	168,202	28,466					165,000	165,000
ET&S	Sales	552,310	677,045	752,823	493,847	2,476,025	571,783					2,380,000	2,430,000
	OI	53,568	77,840	81,094	-33,041	179,461	55,646					180,000	180,000
	Adjusted OIBDA	76,928	102,599	105,295	-7,913	276,909	80,865					280,000	280,000
I&SS	Sales	237,842	398,366	417,151	348,828	1,402,187	292,740					1,600,000	1,560,000
	OI	21,689	73,987	84,851	31,687	212,214	12,731					200,000	180,000
	Adjusted OIBDA	67,321	122,176	134,672	84,719	408,888	70,013					445,000	425,000
Financial	Revenue	216,022	178,063	24,422	470,575	889,082	681,411					870,000	1,320,000
	OI	139,208	79,989	47,107	51,814	318,118	54,514					180,000	180,000
	Adjusted OIBDA	145,585	64,437	53,772	58,564	322,358	61,429					205,000	205,000
All Other	Sales	19,334	20,732	25,060	22,497	87,623	19,493					N/A	N/A
	OI	2,865	4,848	9,062	74	16,849	2,475					-45,000	-40,000
	Adjusted OIBDA	3,910	5,796	10,358	1,161	21,225	3,644					-15,000	-15,000
Corp. Elim.	Sales	-49,311	-66,264	-82,985	-76,636	-275,196	-52,250					N/A	N/A
	OI	-16,855	-15,746	-5,187	-18,833	-56,621	-10,835						
	Adjusted OIBDA	-11,703	-9,924	633	-13,167	-34,161	-7,115						
Cons. Total	Sales	2,229,760	2,625,464	3,078,304	3,040,845	10,974,373	2,963,652					11,500,000	12,200,000
	OI	364,865	369,403	421,581	146,540	1,302,389	253,042					1,170,000	1,170,000
	Adjusted OIBDA	488,877	477,148	561,484	289,341	1,816,850	396,122					1,770,000	1,770,000

■ Sales to customers by product category (to external customers) 製品カテゴリー別売上高（外部顧客に対するもの）

(Millions of yen)	FY22					FY23					
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	
G&NS		588,461	702,718	1,211,617	1,035,737	3,538,533	755,003				
Digital Software and Add-on Content		285,845	332,859	508,102	396,239	1,523,045	365,346				
Network Services		106,523	117,006	122,201	118,946	464,676	124,499				
Hardware and Others		196,093	252,853	581,314	520,552	1,550,812	265,158				
Music		305,353	356,928	360,643	341,891	1,364,815	355,756				
Recorded Music		199,567	223,960	239,048	222,563	885,138	237,772				
Streaming		139,111	151,930	159,147	148,680	598,868	164,887				
Others		60,456	72,030	79,901	73,883	286,270	72,885				
Music Publishing		63,057	73,489	74,161	65,958	276,665	75,139				
Visual Media & Platform		42,729	59,479	47,434	53,370	203,012	42,845				
Pictures		341,247	335,580	330,925	357,135	1,364,887	320,178				
Motion Pictures		123,125	123,791	113,087	104,040	464,043	125,504				
Television Productions		139,161	114,586	123,508	158,995	536,250	104,231				
Media Networks		78,961	97,203	94,330	94,100	364,594	90,443				
ET&S		543,906	666,732	742,480	483,621	2,436,739	563,292				
TV		141,793	226,751	250,192	114,515	733,251	135,982				
Audio & Video		91,060	99,887	122,605	78,056	391,608	89,149				
Still and Video Cameras		139,703	147,862	171,146	106,307	565,018	161,874				
Mobile Communications		99,030	93,227	93,302	71,212	356,771	87,362				
Other		72,320	99,005	105,235	113,531	390,091	88,925				
I&SS		219,223	369,580	386,400	326,278	1,301,481	270,476				
Financial (revenue)		213,723	174,421	22,121	468,267	878,532	679,109				
All Other		15,557	17,643	19,648	19,490	72,338	16,402				
Corp.		2,290	1,862	4,470	8,426	17,048	3,436				
Cons. Total		2,229,760	2,625,464	3,078,304	3,040,845	10,974,373	2,963,652				

¹ Adjusted OIBDA is not a measure in accordance with IFRS. However, Sony believes that this disclosure may be useful information to investors. For more details, including the formulas and reconciliations for Adjusted OIBDA, please refer to pages 5 to 9 of the Financial Statements for the first quarter ended June 30, 2023 (applies to all following pages).

■ Sales to customers by geographic region¹ (to external customers) 地域別売上高（外部顧客に対するもの）

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Japan	472,460	477,927	351,603	824,518	2,126,508	978,776				
United States	707,635	775,388	1,078,893	839,486	3,401,402	750,978				
Europe	413,293	506,859	692,032	578,127	2,190,311	507,608				
China	195,320	239,865	238,254	181,998	855,437	237,422				
Asia-Pacific	279,003	437,743	479,312	367,356	1,563,414	297,175				
Other Areas	162,049	187,682	238,210	249,360	837,301	191,693				
Cons. total	2,229,760	2,625,464	3,078,304	3,040,845	10,974,373	2,963,652				

■ Depreciation & amortization by segment (including amortization not subject to reconciliation in the calculation of Adjusted OIBDA / Adjusted EBITDA) セグメント別減価償却費及び償却費（調整後OIBDA及び調整後EBITDAの計算において調整対象外の償却費を含む）

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
G&NS	17,454	22,048	23,657	24,042	87,201	27,320				
Music	15,681	16,438	16,628	18,493	67,240	17,351				
Pictures	131,401	118,040	120,803	136,453	506,697	113,539				
ET&S	23,360	24,759	24,201	25,128	97,448	25,219				
I&SS	45,632	48,189	49,821	53,032	196,674	57,282				
Financial	6,377	6,541	6,665	6,750	26,333	6,915				
All Other	1,045	948	1,296	1,087	4,376	1,169				
Corp. Elim.	4,521	5,179	4,958	3,963	18,621	2,972				
Cons. Total	245,471	242,142	248,029	268,948	1,004,590	251,767				

■ Amortization not subject to reconciliation in the calculation of Adjusted OIBDA / Adjusted EBITDA²

調整後OIBDA及び調整後EBITDAの計算において調整対象外の償却費

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
G&NS	-	-	-	197	197	605				
Music	1,862	1,986	975	3,411	8,234	1,778				
Pictures	120,228	105,267	108,013	124,242	457,750	101,044				
Corp. Elim.	-631	-643	-862	-1,703	-3,839	-748				
Cons. Total	121,459	106,610	108,126	126,147	462,342	102,679				

¹ Geographic Information shows sales and financial services revenue recognized by location of customers. Major countries and areas in each geographic segment excluding Japan, United States and China are as follows:

Europe: United Kingdom, France, Germany, Spain and Italy

Asia-Pacific: India, South Korea and Oceania

Other Areas: The Middle East/Africa, Brazil, Mexico and Canada

² Including amortization for film costs, broadcasting rights and internally developed game content and master recordings included in content assets, as well as for deferred insurance acquisition costs.

■ Additions to long-lived assets and right-of-use assets / Depreciation and amortization

固定資産・使用権資産の増加額、減価償却費及び償却費

(Millions of yen)	FY22					FY23						
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	April FCT	Aug. FCT
Additions ¹ :												
PP&E	89,954	156,964	109,416	138,536	494,870	90,290					485,000	475,000
Content assets excl. film costs and broadcasting rights and Other intangible assets	33,780	45,366	50,243	56,778	186,167	50,692					210,000	235,000
Right-of-use assets	15,382	19,161	19,557	74,432	128,532	14,791					55,000	60,000
Subtotal (Capex)	139,116	221,491	179,216	269,746	809,569	155,773					750,000	770,000
Film costs and broadcasting rights	139,212 ³	185,070 ³	171,756	113,726	609,764	128,316					N/A	N/A
Cons. Total	278,328 ³	406,561 ³	350,972	383,472	1,419,333	284,089					N/A	N/A
Depreciation and amortization ² :												
PP&E	62,178	66,513	67,979	71,542	268,212	75,295					335,000	310,000
Content assets excl. film costs and broadcasting rights and Other intangible assets ²	41,825	48,145	50,237	51,246	191,454	52,990					195,000	220,000
Right-of-use assets	20,674	21,506	22,264	21,903	86,347	22,213					90,000	90,000
Subtotal	124,677	136,164	140,480	144,691	546,013	150,498					620,000	620,000
Film costs and broadcasting rights	120,794	105,978	107,549	124,257	458,577	101,269					N/A	N/A
Cons. Total	245,471	242,142	248,029	268,948	1,004,590	251,767					N/A	N/A

■ Additions to long-lived assets and right-of-use assets / Depreciation and amortization excluding Financial Services segment

金融分野を除くソニー連結の固定資産・使用権資産の増加額、減価償却費及び償却費

(Millions of yen)	FY22					FY23						
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	April FCT	Aug. FCT
Additions ¹ :												
PP&E	89,567	156,588	108,811	138,061	493,027	90,057					480,000	470,000
Content assets excl. film costs and broadcasting rights and Other intangible assets	31,442	40,575	43,667	50,335	166,019	48,567					190,000	215,000
Right-of-use assets	8,877	14,102	14,857	70,167	108,003	14,057					50,000	55,000
Subtotal (Capex)	129,886	211,265	167,335	258,563	767,049	152,681					720,000	740,000
Film costs and broadcasting rights	139,212 ³	185,070 ³	171,756	113,726	609,764	128,316					N/A	N/A
Cons. Total	269,098 ³	396,335 ³	339,091	372,289	1,376,813	280,997					N/A	N/A
Depreciation and amortization:												
PP&E	61,788	66,124	67,587	71,159	266,658	74,914					330,000	305,000
Content assets excl. film costs and broadcasting rights and Other intangible assets	38,558	44,771	46,622	47,531	177,483	49,113					185,000	210,000
Right-of-use assets	17,954	18,728	19,606	19,251	75,539	19,556					80,000	80,000
Subtotal	118,300	129,623	133,815	137,941	519,680	143,583					595,000	595,000
Film costs and broadcasting rights	120,794	105,978	107,549	124,257	458,577	101,269					N/A	N/A
Cons. Total	239,094	235,601	241,364	262,198	978,257	244,852					N/A	N/A

¹ Excluding additions for tangible and intangible assets from business combinations.

² Including amortization expense for contract costs.

³ The amounts of additions to film costs and broadcasting rights for Q1 and Q2 FY22 were previously erroneously disclosed as 126,194 million yen and 171,629 million yen, respectively, and have been revised as shown in the above charts. The amounts of consolidated total for Q1 and Q2 FY22 were also previously erroneously disclosed as 265,310 million yen and 393,120 million yen (256,080 million yen and 382,894 million yen for consolidated total excluding Financial Services segment), respectively, and have been also revised as shown in the above charts. This revision does not affect Sony's consolidated operating income (loss) or operating income (loss) of each segment.

■ Research and development expenses 研究開発費

(Millions of yen)	FY22					FY23							
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	April FCT	August FCT	
Research and development expenses	157,091	181,401	192,030	205,175	735,698	177,772						760,000	760,000

■ Research and development expenses by segment セグメント別研究開発費

(Millions of yen)	FY22
G&NS	271,145
ET&S	155,728
I&SS	223,725
Corporate R&D	46,390

■ Interest expenses, net, recorded in Financial income and Financial expense

金融収益・金融費用に計上される支払利息（純額）

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Interest expenses, net	842	1,373	452	1,332	3,999	472				

■ Gain on revaluation of equity securities, net, recorded in Financial income and Financial expense

金融収益・金融費用に計上される資本性金融資産の再評価益（純額）

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Gain on revaluation of equity securities, net	-22,732	-6,932	2,286	22,755	-4,623	13,365				

■ Inventory by segment セグメント別棚卸資産

(Billions of yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
G&NS	146.2	412.5	513.2	528.2	780.4			
Music	13.9	17.6	21.5	19.1	23.3			
Pictures	7.1	9.0	8.6	8.7	10.0			
ET&S	438.7	491.6	416.3	368.5	376.5			
I&SS	471.7	466.2	488.0	528.3	623.4			
All Other, Corp.	16.1	19.5	16.9	15.2	15.9			
Cons. Total	1,093.7	1,416.4	1,464.5	1,468.0	1,829.5			

■ Long-lived assets¹ and right-of-use assets by segment セグメント別固定資産・使用権資産

(Billions of yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
G&NS	323.7	477.4	456.8	478.8	513.1			
Music	958.1	983.0	929.3	947.9	1,075.1			
Pictures	841.2	949.7	923.5	910.5	999.3			
ET&S	225.0	229.3	236.3	247.1	251.5			
I&SS	750.0	834.9	870.9	955.2	966.3			
Financial	156.0	158.9	162.6	166.7	162.5			
All Other, Corp.	270.1	267.6	251.8	242.4	232.9			
Cons. Total	3,524.1	3,900.8	3,831.2	3,948.6	4,200.7			

¹ Long-lived assets include PP&E, content assets and other intangible assets.

■ Film costs and broadcasting rights included in content assets (balance)

コンテンツ資産に含まれる繰延映画製作費及びテレビ放映権（残高）

(Billions of yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Film costs and broadcasting rights	613.7	708.0	702.8	685.5	757.5			

■ Goodwill by segment セグメント別のれん

(Billions of yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
G&NS	217.5	432.0	407.3	407.1	432.4			
Music	588.4	608.9	572.7	580.0	669.1			
Pictures	241.8	267.9	258.0	259.0	268.6			
ET&S	11.9	12.0	14.8	14.7	15.4			
I&SS	3.6	3.8	3.5	3.5	3.8			
Financial	10.8	10.8	10.8	10.8	10.8			
All Other, Corp.	-	-	-	-	-			
Cons. Total	1,074.0	1,335.4	1,267.1	1,275.1	1,400.1			

■ Return on Invested Capital (ROIC)¹ by segment セグメント別ROIC

(Billions of yen)	FY22			FY23 April FCT
	ROIC	Return ²	Invested Capital ³	ROIC ¹
G&NS	16.4%	170.0	1,038.1	12.5%
Music	12.9%	178.9	1,384.9	11.1%
Pictures	6.6%	81.1	1,229.7	6.3%
ET&S	18.5%	122.0	658.0	17.1%
I&SS	12.3%	144.3	1,168.6	8.8%

■ Cash Flow(CF) by segment セグメント別キャッシュ・フロー⁴

(Billions of yen)	FY22		
	Operating CF ⁴	Investing CF ⁴	Free CF ⁴ (Operating CF + Investing CF)
G&NS	-168.5	-305.3	-473.8
Music	181.3	-25.2	156.1
Pictures	28.6	-112.7	-84.1
ET&S	208.3	-116.6	91.7
I&SS	164.0	-369.6	-205.6
All Other, Corporate and elimination and Adjustment ⁵	1.8	-102.6	-100.8
Cons. Total without Financial Services	415.5	-1,032.0	-616.6

¹ ROIC by segment is not a measure in accordance with IFRS. However, Sony believes that this disclosure may be useful information to investors.

² Operating Income after tax. Tax rates applied to all segments are 32% for FY22 and FY23.

³ The total of long-lived assets, goodwill, investment and inventory have been used for G&NS, ET&S and I&SS (previous method). The total of equity and net debt have been used for Music, Pictures and I&SS (new method) (deposits in group companies are excluded from debt). The amount of inventory of G&NS, ET&S and I&SS (previous method) and the invested capital of Music, Pictures and I&SS (new method) have been calculated by averaging the amount of each at five points in time – the beginning of the fiscal year and the end of each four quarters. The amount of long-lived assets, goodwill and investment of G&NS, ET&S and I&SS (previous method) have been calculated by averaging the amount at the beginning and the end of the fiscal year.

⁴ Operating CF by segment, Investing CF by segment and Free CF are not a measure in accordance with IFRS. However, Sony believes that this disclosure may be useful information to investors. The calculation of Operating CF, Investing CF and Free CF for each segment differs from the calculation of the Statement of Cash Flows for Sony without the Financial Services segment in the Consolidated Financial Statements as follows:

- Increases and decreases in restricted cash held by each segment are excluded from Operating CF
- Increases and decreases in fixed-term deposits held by each segment are excluded from Investing CF
- Expenditures for leases are included in Investing CF (instead of Financial CF)

These result in the following amount being adjusted in each of the Operating CF and the Investing CF figures shown above:

(Operating CF) G&NS: -0.8 bln yen, Pictures: -0.2 bln yen, All Other and Corporate and elimination: 0.7 bln yen, Adjustment: 0.3 bln yen
(Investing CF) G&NS: -15.3 bln yen, Music: -19.7 bln yen, Pictures: -12.8 bln yen, ET&S: -19.5 bln yen, I&SS: -12.2 bln yen, All Other and Corporate and elimination: 0.4 bln yen, Adjustment: 79.2 bln yen

⁵ "Adjustment" stands for numbers placed for the purpose of matching the total of segments' Operating CF and Investing CF with each of Consolidated without the Financial Services segment.

Game & Network Services Segment Supplemental Information

■ Game & Network Services segment sales breakdown

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Hardware ¹	131,861 ⁴	179,245	440,715	371,699	1,123,522	186,985				
Game Software ²	319,191 ⁴	380,122	621,196	463,700	1,784,209	406,221				
Physical Software ³	19,409 ⁴	37,118	93,500	43,413	193,439	24,402				
Digital Software ⁵	101,019	144,549	244,786	170,579	660,932	153,394				
Add-on Content ⁶	184,826	188,310	263,317	225,660	862,113	211,952				
Other Software ^{2,7}	13,937	10,145	19,594	24,048	67,725	16,473				
Network Services ⁸	106,523	117,006	122,201	118,946	464,676	124,499				
Others ^{2,9}	46,541	44,362	62,436	118,852	272,191	54,176				
Segment Total Sales	604,116	720,735	1,246,549	1,073,198	3,644,598	771,880				

■ PlayStation®5 hardware and software unit sales

(Million units)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
PlayStation®5 hardware ¹⁰	2.4	3.3	7.1	6.3	19.1	3.3				
Full game software ¹¹ (PlayStation®4/ PlayStation®5)	47.2 ¹³	62.5	86.5	68.0	264.2	56.5				
First party titles	6.6 ¹³	6.6 ¹⁴	20.8	9.5	43.5	6.6				
Full game software digital download ratio ¹² (PlayStation®4/ PlayStation®5)	79%	63%	62%	70%	67%	72%				

■ Number of Monthly Active Users on PlayStation™Network (as of the end of each quarter)

(Million)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Monthly Active Users ¹⁵	103	102	112	108	108			

¹ Hardware is revenue from game consoles including PlayStation®4 and PlayStation®5.

² In Q1 FY23, sales of first-party titles on platforms other than PlayStation® consoles have been reclassified from Others into Other Software, a new category included within Game Software. Sales amounts for Game Software and Others for FY22 have been reclassified to conform to the new categorization.

³ Physical Software is revenue from first party game software for PlayStation® consoles sold on discs to retailers, royalties from third party software sold on discs and revenue from first and third party game software sold bundled with PlayStation® consoles and PlayStation®VR.

⁴ From Q2 FY22, Physical Software has been reclassified to include revenue from first and third party game software sold bundled with PlayStation® consoles and PlayStation®VR, part of which was previously included in Hardware. Figures for Hardware and Physical Software for Q1 FY22 have been restated in accordance with this change.

⁵ Digital Software is revenue from full game downloads of both first and third party titles sold via the PlayStation™Store.

⁶ Add-on Content is revenue from digital content other than full games sold via the PlayStation™Store, such as in-game currency, in-game items and expansion packages.

⁷ Other Software is revenue from sales of first-party titles, including add-on content, on platforms other than PlayStation® consoles.

⁸ Network Services is revenue recognized through the PlayStation™Network of PlayStation®Plus, PlayStation™Now* and advertising revenue. This does not include Game Software revenue.

*PlayStation™Now has been integrated into the new PlayStation®Plus service during Q1 FY22, and no longer exists as an independent service.

⁹ Others primarily includes revenue from peripherals, including PlayStation®VR.

¹⁰ Hardware units are disclosed on a sell-in basis.

¹¹ Software unit sales include PlayStation®4 and PlayStation®5 software, including software bundled with PlayStation® consoles and PlayStation®VR in all regions.

¹² Full game software digital download ratio is calculated by dividing PlayStation®4 and PlayStation®5 full game software units sold via digital transactions by total full game software units.

¹³ The numbers of total units of Full game software and First party titles for Q1 FY22 were previously erroneously disclosed as 47.1 and 6.4, respectively, and have been revised as shown in the above chart.

¹⁴ The number of total units of First party titles for Q2 FY22 was previously erroneously disclosed as 6.7 and has been revised as shown in the above chart.

¹⁵ Monthly Active Users is an estimated total number of unique accounts that played games or used services on the PlayStation™Network during the last month of the quarter and is based on company research, and may be updated in the future.

■ Cumulative sell-through units of PlayStation®5 hardware¹

As of	Number of cumulative sell-through units (million)
7/18/2021	10.0
12/31/2022	30.0
7/16/2023	40.0

■ Cumulative sell-through units of selected PlayStation®4 and PlayStation®5 first party software titles²

Title	Platform	Release Date (in the U.S.)	Number of global cumulative sell-through units (million)	As of (Number of Days in Release)
<i>Bloodborne</i>	PlayStation®4	3/26/2015	1.0	4/5/2015 (11) ³
<i>Uncharted 4: A Thief's End</i>	PlayStation®4	5/10/2016	2.7	5/16/2016 (7)
			8.7	12/21/2016 (226)
<i>Horizon Zero Dawn</i>	PlayStation®4	2/28/2017	2.6	3/13/2017 (14) ⁴
			7.6	2/15/2018 (353)
			10.0	12/31/2018 (672)
			20.0*	11/28/2021 (1,734)
<i>GOD OF WAR</i>	PlayStation®4	4/20/2018	3.1	4/22/2018 (3)
			5.0	5/20/2018 (31)
			19.5	8/21/2021 (1,220)
<i>Detroit: Become Human</i>	PlayStation®4	5/25/2018	23.0	11/1/2022 (1,656)
			2.0	12/12/2018 (202)
<i>Marvel's Spider-Man</i>	PlayStation®4	9/7/2018	3.2	8/31/2019 (464)
			3.3	9/9/2018 (3)
<i>The Last of Us Part II</i>	PlayStation®4	6/19/2020	9.0	11/25/2018 (80)
			13.2	7/28/2019 (325)
<i>Ghost of Tsushima</i>	PlayStation®4	7/17/2020	4.0	6/21/2020 (3)
<i>Ghost of Tsushima Director's Cut</i>	PlayStation®5	8/20/2021	2.4	7/19/2020 (3)
<i>Marvel's Spider-Man: Miles Morales</i>	PlayStation®4	11/12/2020	5.0	11/11/2020 (118)
	PlayStation®5		6.5	3/22/2021 (249)
<i>Demon's Souls</i>	PlayStation®5	11/12/2020	8.0**	10/10/2021 (-)
<i>Returnal</i>	PlayStation®5	4/30/2021	6.5	7/18/2021 (249)
<i>Ratchet & Clank: Rift Apart</i>	PlayStation®5	6/11/2021	1.4	9/19/2021 (312)
<i>God of War Ragnarök</i>	PlayStation®4	11/9/2022	0.56	7/18/2021 (80)
	PlayStation®5		1.1	7/18/2021 (38)
			5.1	11/13/2022 (5)
			11.0	1/22/2023 (75)

* Combined unit sales for both PlayStation®4 and PC

** Combined unit sales of *Ghost of Tsushima* and *Ghost of Tsushima Director's Cut*

■ Previously disclosed numbers of PlayStation®Plus subscribers (as of the end of each quarter)

(Million)	FY22			
	Q1	Q2	Q3	Q4
PlayStation®Plus	47.3	45.4	46.4	47.4

¹ Numbers of sell-through units of PlayStation®5 hardware are estimated by Sony Interactive Entertainment.

² Numbers of sell-through units of PlayStation®4 and PlayStation®5 software are estimated by Sony Interactive Entertainment. They do not include add-on content.

³ As of April 4, 2015 for sales in North America and Europe.

⁴ As of March 12, 2017 for sales in North America and Europe.

Music Segment Supplemental Information

■ Music Revenue breakdown

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Physical	25,598	24,347	31,050	28,409	109,403	24,982				
Digital	146,703	166,064	167,038	157,351	637,156	172,639				
Download ¹	7,591	14,136	7,891	8,671	38,289	7,752				
Streaming ²	139,111	151,930	159,147	148,680	598,868	164,887				
Other ³	27,267	33,548	40,960	36,804	138,578	40,152				
Recorded Music	199,567	223,960	239,048	222,563	885,138	237,772				
Streaming ²	33,425	42,192	41,555	35,586	152,757	41,607				
Other	29,632	31,298	32,606	30,372	123,908	33,532				
Music Publishing	63,057	73,489	74,161	65,958	276,665	75,139				
Gaming ⁴	19,904	39,237	22,632	26,785	108,558	19,257				
Other	22,825	20,242	24,802	26,585	94,454	23,588				
Visual Media & Platform	42,729	59,479	47,434	53,370	203,012	42,845				
Total	305,353	356,928	360,643	341,891	1,364,815	355,756				
(Yen)										
Average USD rates	129.4	138.2	141.7	132.3	135.4	137.0				

¹ Download includes digital download and mobile (ringtone).

² Streaming includes digital audio, digital video and digital radio, and includes revenue from both subscription and ad-supported services.

³ Other includes license revenue (public performance, broadcast and sync), merchandising and live performances, etc.

⁴ The category name "Mobile Gaming" which was previously used in this material has been reclassified and renamed to "Gaming" from Q1 FY22. "Gaming" includes sales of mobile gaming, software for PCs and game consoles and sales related to software development contracts.

■ Recorded Music

- Top 10 best-selling recorded music projects¹ for Sony Music Entertainment, for the quarters ended June 30, 2023 and 2022 (In order of revenue contribution)

For the quarter ended June 30, 2023		For the quarter ended June 30, 2022	
Artist	Title	Artist	Title
SZA	<i>SOS</i>	Harry Styles	<i>Harry's House</i>
Miley Cyrus	<i>Endless Summer Vacation</i>	Future	<i>I NEVER LIKED YOU</i>
Harry Styles	<i>Harry's House</i>	Doja Cat	<i>Planet Her</i>
Luke Combs	<i>Gettin' Old</i>	Lil Durk	<i>7720</i>
Daft Punk	<i>Random Access Memories</i>	Lil Nas X	<i>MONTERO</i>
Foo Fighters	<i>But Here we Are</i>	Harry Styles	<i>Fine Line</i>
Beyoncé	<i>RENAISSANCE</i>	Tyler, The Creator	<i>CALL ME IF YOU GET LOST</i>
Lil Durk	<i>Almost Healed</i>	The Kid LAROI	<i>F*CK LOVE 3+: OVER YOU</i>
Depeche Mode	<i>Memento Mori</i>	Camila Cabello	<i>Familia</i>
Harry Styles	<i>Fine Line</i>	TOOL	<i>Fear Inoculum</i>

- Top 5 best-selling recorded music projects¹ for Sony Music Entertainment (Japan) Inc., for the quarters ended June 30, 2023 and 2022 (In order of revenue contribution)

For the quarter ended June 30, 2023		For the quarter ended June 30, 2022	
Artist	Title	Artist	Title
Hinatazaka46	<i>One choice</i>	Hinatazaka46	<i>Bokunanka</i>
Sakurazaka46	<i>Start over!</i>	SixTONES	<i>Watashi</i>
SixTONES	<i>Kokkara</i>	Stray Kids	<i>CIRCUS</i>
SixTONES	<i>ABARERO</i>	Sakurazaka46	<i>Samidare yo</i>
IVE	<i>WAVE</i>	Kenshi Yonezu	<i>M87</i>

- Selected upcoming releases² for Sony Music Entertainment anticipated over the next six months (In alphabetical order)

Artist	
21 Savage	Bia
Blink-182	Dominic Fike
Future	Hozier
Joseph Lawrence	Lil Tjay
Madison Beer	Teezo Touchdown
Travis Scott	Tyler Childers
Victoria Monét	

■ Music Publishing

- Number of songs in the music publishing catalog owned and administered as of March 31, 2023, 2022 and 2021 (Million songs)

	As of March 31, 2023	As of March 31, 2022	As of March 31, 2021
Total	5.76	5.46	5.03

¹ Projects are the aggregation of revenue from albums and digital track exploitation. Revenue within the quarter may also include revenue from individual tracks not associated with an album, or associated with a future album.

² Selected upcoming releases, which may include albums and/or tracks, are subject to change.

Pictures Segment Supplemental Information

■ Pictures Segment Aggregated U.S. Dollar Information

Management analyzes the results of Sony Pictures Entertainment Inc. ("SPE") in U.S. dollars, so discussion of certain portions of its results is specified as being on "a U.S. dollar basis." The underlying U.S. dollar aggregated results are described below. The underlying U.S. dollar aggregated results for Pictures are not reflected in Sony's consolidated financial statements and as such are not measured in accordance with IFRS. Sony does not believe that these measures are a substitute for the IFRS measures. However, Sony believes that disclosing the underlying U.S. dollar aggregated results provides additional useful analytical information to investors regarding the operating performance of Sony and the Pictures segment.

- Pictures segment sales and operating revenue ("sales"), operating income (loss) and Adjusted OIBDA in U.S. dollars (Million USD)

	Fiscal year ended March 31, 2023					Fiscal year ended March 31, 2024				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Sales	2,640	2,439	2,348	2,714	10,141	2,332				
Operating income (loss)	394	202	179	119	894	115				
Adjusted OIBDA	477	294	270	211	1,252	206				

- Sales by category and Motion Pictures Revenue breakdown in U.S. dollars (Million USD)

	Fiscal year ended March 31, 2023					Fiscal year ended March 31, 2024				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Motion Pictures	953	898	799	787	3,437	908				
Theatrical	116	206	106	117	545	346				
Home Entertainment	282	140	145	128	695	122				
Television	151	187	154	188	680	143				
Streaming Services	351	320	338	291	1,300	227				
Others	53	45	56	63	217	70				
Television Productions	1,076	824	880	1,202	3,982	762				
Media Networks	610	704	665	711	2,690	661				
Intersegment	1	13	4	14	32	1				
Total	2,640	2,439	2,348	2,714	10,141	2,332				

- Content Assets¹ breakdown in U.S. dollars (Million USD)

	Fiscal year ended March 31, 2023					Fiscal year ended March 31, 2024				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Motion Pictures	1,665	1,684	1,850	1,825	1,825	1,968				
Television Productions	1,912	2,250	2,441	2,314	2,314	2,320				
Media Networks	946	1,000	1,052	1,037	1,037	996				
Total	4,523	4,934	5,343	5,176	5,176	5,284				

¹ Content Assets include capitalized direct production costs, production overhead and acquisition costs for both Motion Pictures and Television Productions as well as capitalized broadcasting rights for Media Networks.

■ Motion Pictures

- Motion Pictures Box Office¹ for films released in North America during the quarter ended June 30, 2023² (Million USD)

Title	Label	Release Date (Days in Release) ³		North America Box Office	International Box Office	Total
<i>The Pope's Exorcist</i>	Screen Gems	4/14/2023	(77)	\$20	\$55 ⁴	\$75
<i>Big George Foreman: The Miraculous Story of the Once and Future Heavyweight Champion of the World</i>	Sony / Affirm Films	4/28/2023	(35)	\$5	\$1	\$6
<i>Love Again</i>	Screen Gems	5/5/2023	(42)	\$6	\$7 ⁵	\$13
<i>The Machine</i>	Screen Gems	5/26/2023	(35)	\$11	\$0 ⁵	\$11
<i>Spider-Man™: Across the Spider-Verse</i>	Columbia Pictures / Sony Pictures Animation	6/2/2023	(29)	\$332 ⁴	\$259 ⁴	\$591
<i>No Hard Feelings</i>	Columbia Pictures	6/23/2023	(8)	\$24 ⁴	\$16 ⁴	\$40

- Motion Pictures Box Office¹ for films released in North America during the quarter ended June 30, 2022⁶ (Million USD)

Title	Label	Release Date (Days in Release) ³		North America Box Office	International Box Office	Total
<i>Morbius</i>	Columbia Pictures	4/1/2022	(84)	\$74	\$93 ⁴	\$167
<i>Father Stu</i>	Columbia Pictures	4/13/2022	(72)	\$21	\$1 ⁴	\$22

¹ Source (unless otherwise noted): Box Office Mojo for North America and Sony Pictures Releasing International for International Box Office; International Box Office results will vary in any given year depending on the timing of release in each territory in which rights are owned; table includes Sony Pictures Classics' films with U.S. Box Office greater than \$10 million, if any; table also includes films of Stage 6 Films with International Box Office in the licensed territories greater than \$10 million, if any.

² Data as of June 30, 2023.

³ Days in North America theatrical release up to and including the last day of the reporting quarter end.

⁴ Still in release as of the last day of the reporting quarter end.

⁵ SPE has limited territory rights.

⁶ Data as of June 30, 2022.

**- Selected films to be released in the U.S. during the twelve months ending June 30, 2024 (Release dates and titles subject to change)
Total: 16 titles**

Title	Talent	Expected Release Date	Label
<i>Insidious: The Red Door</i>	Ty Simpkins, Patrick Wilson, Sinclair Daniel, Hiam Abbass, Andrew Astor, Rose Byrne	7/7/2023	Screen Gems
<i>Gran Turismo: Based on a True Story</i>	David Harbour, Orlando Bloom, Archie Madekwe, Darren Barnet, Geri Halliwell Horner and Djimon Hounsou	8/25/2023	Columbia Pictures
<i>The Equalizer 3</i>	Denzel Washington, Dakota Fanning, David Denman	9/1/2023	Columbia Pictures
<i>Dumb Money</i>	Paul Dano, Pete Davidson, Vincent D'Onofrio, America Ferrera, Nick Offerman, Anthony Ramos, Sebastian Stan, Shailene Woodley and Seth Rogen	9/22/2023	Columbia Pictures
<i>Journey to Bethlehem</i>	Fiona Palomo, Milo Manheim, Antonio Banderas	11/10/2023	Affirm Films
<i>Thanksgiving</i>	Patrick Dempsey, Nell Verlaque, Addison Rae, Jalen Thomas Brooks, Milo Manheim, Gina Gershon, Tim Dillon, Rick Hoffman	11/17/2023	Tristar Pictures
<i>Napoleon</i>	Joaquin Phoenix, Vanessa Kirby	11/22/2023	Columbia Pictures
<i>Anyone But You</i>	Sydney Sweeney, Glen Powell, Alexandra Shipp, GaTa, Hadley Robinson, Michelle Hur, Dermot Mulroney, Darren Barnet, Bryan Brown and Rachel Griffiths	12/15/2023	Columbia Pictures
<i>The Book of Clarence</i>	LaKeith Stanfield, Omar Sy, RJ Cyler, Benedict Cumberbatch, James McAvoy, Anna Diop, Teyana Taylor, David Oyelowo, Alfre Woodard, Marianne Jean-Baptiste	1/12/2023	TBD
<i>Colleen Hoover's It Ends with Us</i>	Blake Lively, Justin Baldoni, Brandon Sklenar, Jenny Slate, Hasan Minhaj	2/9/2024	Columbia Pictures
<i>Madame Web</i>	Dakota Johnson, Sydney Sweeney, Emma Roberts, Celeste O'Connor, Isabela Merced, Tahir Rahim, Mike Epps and Adam Scott	2/14/2024	Columbia Pictures
<i>Untitled Ghostbusters Sequel</i>	Mckenna Grace, Finn Wolfhard, Logan Kim, Celeste O'Connor, Paul Rudd, Carrie Coon, Kumail Nanjiani, Patton Oswalt, James Acaster, Emily Alyn Lind	3/29/2024	Columbia Pictures
<i>My Ex-Friend's Wedding</i>	Ariana DeBose, Chloe Fineman, Megan Stalter, Amanda Seyfried	5/10/2024	Columbia Pictures
<i>Garfield</i>	Chris Pratt, Samuel L. Jackson, Ving Rhames, Nicholas Hoult, Hannah Waddingham, Cecily Strong	5/24/2024	Columbia Pictures
<i>Untitled Bad Boys Sequel</i>	Will Smith, Martin Lawrence, Vanessa Hudgens, Alexander Ludwig, Paola Nunez, Eric Dane	6/14/2024	Columbia Pictures
<i>Horrorscope</i>	Harriet Slater, Adain Bradley, Avantika and Jacob Batalon	6/28/2024	Screen Gems

- Selected films to be released in the U.S. from July 1, 2024, onward (Release dates and titles subject to change) Total: 7 titles

Title	Expected Release Date	Label
<i>Untitled Venom Sequel</i>	7/12/2024	Columbia Pictures
<i>Harold and the Purple Crayon</i>	8/2/2024	Columbia Pictures
<i>Untitled Kendrick Brothers Film</i>	8/23/2024	Affirm Films
<i>Kraven the Hunter</i>	8/30/2024	Columbia Pictures
<i>Untitled Sony/Marvel</i>	11/8/2024	Columbia Pictures
<i>Karate Kid</i>	12/13/2024	Columbia Pictures
<i>Untitled Sony/Marvel Live Action</i>	6/27/2025	Columbia Pictures

■ Television Productions

- Selected Television Series with an original broadcast on a U.S. linear network¹ during the quarters ended June 30, 2023 and 2022²

For the quarter ended June 30, 2023			For the quarter ended June 30, 2022		
Series	Season	Network	Series	Season	Network
<i>Accused</i>	1	FOX	<i>Better Call Saul</i>	6	AMC
<i>American Idol</i>	21	ABC	<i>Days of Our Lives</i>	57	NBC
<i>Celebrity Wheel of Fortune</i>	3	ABC	<i>Outlander</i>	6	Starz
<i>Fantasy Island</i>	2	FOX	<i>Shark Tank</i>	13	ABC
<i>Jeopardy! Masters</i>	1	ABC	<i>S.W.A.T.</i>	5	CBS
<i>Lucky Hank</i>	1	AMC	<i>Talking Saul</i>	3	AMC
<i>Outlander</i>	7	Starz	<i>The Blacklist</i>	9	NBC
<i>S.W.A.T.</i>	6	CBS	<i>The Goldbergs</i>	9	ABC
<i>Shark Tank</i>	14	ABC	<i>The Good Doctor</i>	5	ABC
<i>SuperKitties</i>	1	Disney Junior	<i>The Young and the Restless</i>	49	CBS
<i>The Blacklist</i>	10	NBC	<i>The Good Dish</i>	1	First Run Syndication ³
<i>The Goldbergs</i>	10	ABC	<i>Jeopardy!</i>	38	First Run Syndication ³
<i>The Good Doctor</i>	6	ABC	<i>Wheel of Fortune</i>	39	First Run Syndication ³
<i>The Young and the Restless</i>	50	CBS			
<i>Jeopardy!</i>	39	First Run Syndication ³			
<i>Wheel of Fortune</i>	40	First Run Syndication ³			

- Selected Television Series with an original broadcast on a U.S. digital platform⁴ during the quarters ended June 30, 2023 and 2022²

For the quarter ended June 30, 2023			For the quarter ended June 30, 2022		
Series	Season	Network	Series	Season	Network
<i>Days of our Lives</i>	58	Peacock	<i>For All Mankind</i>	3	Apple
<i>Platonic</i>	1	Apple	<i>Gordita Chronicles</i>	1	HBO Max
<i>Usa Su Voz</i>	1	HBO Max	<i>Reputation Dudosas</i>	1	Claro Video
			<i>The Boys</i>	3	Amazon
			<i>The Creature Cases</i>	1	Netflix
			<i>Woke</i>	2	Hulu

¹ Linear networks include free, basic or pay television.

² Series produced or co-produced by SPE's television production operations; however, series independently produced or co-produced by SPE's Media Networks are not included.

³ First Run Syndication series are originally produced for and aired on local television stations throughout the U.S.

⁴ Digital platforms include advertising supported video-on-demand and subscription video-on-demand ("SVOD"). The network has multi-territory rights to the series, unless otherwise noted.

■ Media Networks

- Television and Digital Channels as of June 30, 2023 and 2022

As of June 30, 2023			As of June 30, 2022	
Television and Digital Channels ¹	Number of Subscribers ² (mil.)	Number of Channels	Number of Subscribers ² (mil.)	Number of Channels
Europe, Middle East and Africa:	26.3	6	29.6	6
Latin America:	102.3	3	89.1	3
Asia and Australia:	459.6	29	484.6	29
for India Channels:	445.1	27	469.5	27
North America	117.1	4	111.3	4

- Number of Channels and Subscribers (Total)

	As of June 30, 2023	As of June 30, 2022
Number of Channels (Total)	42	42
Number of Subscribers ² (Total) (mil.)	705.3	714.6

¹ Individual channels may have more than one feed; total channel feeds were 87 as of June 30, 2023.

² Subscriber numbers are SPE estimates; SPE does not disclose the number of subscribers for SVOD services.

Entertainment, Technology & Services Segment Supplemental Information

■ Entertainment, Technology & Services segment sales breakdown (Profit / Growth Axis Business)

(Millions of yen)	FY22
Profit Axis Business ¹	2,125,075
Growth Axis Business ²	350,950
<u>Segment Total Sales</u>	<u>2,476,025</u>

¹ The Profit Axis Business includes the consumer-use TV, Digital camera, Audio, and Smartphone businesses, as well as other businesses.

² The Growth Axis Business includes the Network Service, Software Service, Sports, Life Science, Virtual Production and other creative products and services.

Imaging & Sensing Solutions Segment Supplemental Information

■ Imaging & Sensing Solutions segment sales breakdown

(Millions of yen)	FY22 ¹					FY23						
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	April FCT	August FCT
Image Sensors	218,580	368,752	375,225	293,727	1,256,284	260,709					1,400,000	1,370,000
Other	19,262	29,614	41,926	55,101	145,903	32,031					200,000	190,000
Segment Total Sales	237,842	398,366	417,151	348,828	1,402,187	292,740					1,600,000	1,560,000

■ Image sensor sales breakdown

(Millions of yen)	FY22
Mobile application	1,030,400
Other applications	225,884
Image Sensors Total	1,256,284

■ Additions to long-lived assets for Imaging & Sensing Solutions segment

(Billions of yen)	FY22	FY23 August FCT
Segment total	381.1	340.0
for Image Sensors	355.9	310.0

■ Image sensor production capacity and wafer input for the master process (photo diode etc.)²

(Thousands of slices)	FY22 ³				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2 August FCT	Q3	Q4
Production capacity	127	127	136	136	132	133		
Wafer input	127	125	136	119	121	117		

¹ As of April 1, 2022, a part of IoT solutions business which was previously included in the "Other" category was transferred to the "Image Sensors" category.

² The figures are based on 300mm wafers and are simple averages of each month during the quarter. The figures are based on company research and may be updated in the future.

³ From Q1 FY23, the calculation methodology for image sensor production capacity and wafer input for the master process has been changed. The previously disclosed figures for FY22 have been updated to reflect the change in calculation methodology.

Financial Services Segment Supplemental Information

The financial figures for Sony Life Insurance Co., Ltd. ("Sony Life"), Sony Assurance Inc. ("Sony Assurance") and Sony Bank Inc. ("Sony Bank") in this item are presented in accordance with IFRS. These figures do not match the figures presented in accordance with accounting principles generally accepted in Japan disclosed by Sony Financial Group Inc., Sony Life, Sony Assurance or Sony Bank.

■ Financial services revenue by entity ¹

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Sony Life	167,520	126,143	(30,687)	417,783	680,759	622,281				
Sony Assurance	34,005	35,143	35,472	34,897	139,517	35,384				
Sony Bank	12,781	15,304	18,266	16,241	62,592	21,234				

■ Sony Life (stand-alone basis)

- Revenue breakdown and Operating Income

(Millions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Insurance service result	42,923	34,099	42,107	40,758	159,886	42,711				
Insurance revenue	102,782	103,826	104,588	109,755	420,951	108,682				
Insurance service expenses	59,860	69,727	62,481	68,997	261,065	65,971				
Investment result	102,647	32,686	12,882	23,312	171,526	22,431				
Investment income (net)	64,346	21,923	(135,907)	306,106	256,468	511,663				
Investment income (GA) ²	127,441	74,509	(133,267)	145,684	214,368	107,482				
Investment income (SA) ³	(63,095)	(52,586)	(2,641)	160,422	42,101	404,181				
Insurance finance expenses (income)	(38,301)	(10,763)	(148,789)	282,795	84,942	489,232				
Others	(12,093)	(14,995)	(15,414)	(18,976)	(61,478)	(19,172)				
Operating Income	133,476	51,789	39,574	45,094	269,934	45,970				

- Amount of Policies

(Billions of yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Policy amount in force ⁴ as of the end of each quarter	58,918	59,858	60,134	61,106	62,645			

	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
New policy amount ⁵	1,707	1,687	2,587	2,402	8,384	2,229				

- Contractual Service Margin (CSM) (excluding CSM of reinsurance)

(Billions of yen)	FY22					FY23				
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY
Opening CSM balance	1,948	2,010	2,032	2,025	1,948	2,035				
New Business CSM ⁶	57	62	88	85	292	74				
Amortization	(38)	(38)	(37)	(38)	(151)	(38)				
Other (incl.FX)	42	(1)	(58)	(37)	(55)	1				
Closing CSM balance	2,010	2,032	2,025	2,035	2,035	2,071				

¹ Revenues of Sony Life and Sony Assurance are stand-alone figures, while that of Sony Bank is the consolidated figure including revenues of its subsidiaries.

² GA (General Account): Account for managing financial assets not included in separate accounts. This account guarantees policyholders a certain assumed interest rate, while the life insurance company bears the asset management risk.

³ SA (Separate Account): Separate accounts are used for variable life insurance, variable annuities and other insurance products to invest assets separately from the other financial assets owned by an insurance company in order to pay investment returns directly to policyholders.

⁴ Total amount of protection provided by life insurance companies for policyholders.

⁵ Total amount of protection provided for new policies sold in each quarter.

⁶ New Business CSM is newly disclosed from Q1 FY23 as a similar concept based on IFRS 17 in place of the previously disclosed New business value.

- Comprehensive Equity (Shareholders' Equity + CSM after tax) ¹ (as of the end of each quarter)

(Billions of yen)	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Comprehensive Equity	2,362	2,339	2,367	2,428	2,364			
Shareholders' Equity	915	875	909	963	873			
CSM after tax	1,447	1,464	1,459	1,465	1,491			

Number of Lifeplanner® Sales Specialists (as of the end of each quarter) (consolidated basis)

	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Lifeplanner® Sales Specialists	5,296	5,352	5,291	5,402	5,393			

Key indicators affecting the reevaluation of insurance contract liabilities

	FY22				FY23			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Risk-free rate (JPY 30 years)	1.21%	1.39%	1.58%	1.27%	1.26%			
Risk-free rate (JPY 40 years)	1.29%	1.50%	1.74%	1.39%	1.40%			
Stock Index (Nikkei 225)	26,393.04	25,937.21	26,094.50	28,041.48	33,189.04			
Stock Index (U.S. S&P)	3,785.38	3,585.62	3,839.50	4,109.31	4,450.38			
Foreign exchange rate (USD/JPY)	136.68	144.81	132.70	133.53	144.99			

¹ Comprehensive Equity (Shareholders' Equity + CSM after tax) is newly disclosed from Q1 FY23 as a similar concept based on IFRS 17 in place of the previously disclosed MCEV (Market Consistent Embedded Value).

Cautionary Statement

Statements made in this material with respect to Sony's current plans, estimates, strategies and beliefs and other statements that are not historical facts are forward-looking statements about the future performance of Sony. Forward-looking statements include, but are not limited to, those statements using words such as "believe," "expect," "plans," "strategy," "prospects," "forecast," "estimate," "project," "anticipate," "aim," "intend," "seek," "may," "might," "could" or "should," and words of similar meaning in connection with a discussion of future operations, financial performance, events or conditions. From time to time, oral or written forward-looking statements may also be included in other materials released to the public. These statements are based on management's assumptions, judgments and beliefs in light of the information currently available to it. Sony cautions investors that a number of important risks and uncertainties could cause actual results to differ materially from those discussed in the forward-looking statements, and therefore investors should not place undue reliance on them. Investors also should not rely on any obligation of Sony to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Sony disclaims any such obligation. Risks and uncertainties that might affect Sony include, but are not limited to:

- (i) Sony's ability to maintain product quality and customer satisfaction with its products and services;
- (ii) Sony's ability to continue to design and develop and win acceptance of, as well as achieve sufficient cost reductions for, its products and services, including image sensors, game and network platforms, smartphones and televisions, which are offered in highly competitive markets characterized by severe price competition and continual new product and service introductions, rapid development in technology and subjective and changing customer preferences;
- (iii) Sony's ability to implement successful hardware, software, and content integration strategies, and to develop and implement successful sales and distribution strategies in light of new technologies and distribution platforms;
- (iv) the effectiveness of Sony's strategies and their execution, including but not limited to the success of Sony's acquisitions, joint ventures, investments, capital expenditures, restructurings and other strategic initiatives;
- (v) changes in laws, regulations and government policies in the markets in which Sony and its third-party suppliers, service providers and business partners operate, including those related to taxation, as well as growing consumer focus on corporate social responsibility;
- (vi) Sony's continued ability to identify the products, services and market trends with significant growth potential, to devote sufficient resources to research and development, to prioritize investments and capital expenditures correctly and to recoup its investments and capital expenditures, including those required for technology development and product capacity;
- (vii) Sony's reliance on external business partners, including for the procurement of parts, components, software and network services for its products or services, the manufacturing, marketing and distribution of its products, and its other business operations;
- (viii) the global economic and political environment in which Sony operates and the economic and political conditions in Sony's markets, particularly levels of consumer spending;
- (ix) Sony's ability to meet operational and liquidity needs as a result of significant volatility and disruption in the global financial markets or a ratings downgrade;
- (x) Sony's ability to forecast demands, manage timely procurement and control inventories;
- (xi) foreign exchange rates, particularly between the yen and the U.S. dollar, the euro and other currencies in which Sony makes significant sales and incurs production costs, or in which Sony's assets, liabilities and operating results are denominated;
- (xii) Sony's ability to recruit, retain and maintain productive relations with highly skilled personnel;
- (xiii) Sony's ability to prevent unauthorized use or theft of intellectual property rights, to obtain or renew licenses relating to intellectual property rights and to defend itself against claims that its products or services infringe the intellectual property rights owned by others;
- (xiv) the impact of changes in interest rates and unfavorable conditions or developments (including market fluctuations or volatility) in the Japanese equity markets on the revenue and operating income of the Financial Services segment;
- (xv) shifts in customer demand for financial services such as life insurance and Sony's ability to conduct successful asset liability management in the Financial Services segment;
- (xvi) risks related to catastrophic disasters, geopolitical conflicts, pandemic disease or similar events;
- (xvii) the ability of Sony, its third-party service providers or business partners to anticipate and manage cybersecurity risk, including the risk of unauthorized access to Sony's business information and the personally identifiable information of its employees and customers, potential business disruptions or financial losses; and
- (xviii) the outcome of pending and/or future legal and/or regulatory proceedings.

Risks and uncertainties also include the impact of any future events with material adverse impact. The continued impact of developments relating to the situation in Ukraine and Russia could heighten many of the risks and uncertainties noted above. Important information regarding risks and uncertainties is also set forth in Sony's most recent Form 20-F, which is on file with the U.S. Securities and Exchange Commission.